11:09:51 From Mike Stein To Everyone:
Can you report off those Purposes?
11:10:11 From Mariela Neshem To Everyone:
Hi Mike. Yes, you can report on those purposes.
11:21:10 From Jessica X. Dong To Everyone:
Will the college budget check in the approving workflow ?
11:23:34 From meghan.mccollum@ucf.edu To Everyone:
@Jessica, we're still in the process of approving the various
approval workflows for Endowments. However, I will write this question down
to ask Joseph at the end in case he already knows the answer to this
11:24:42 From Jessica X. Dong To Everyone:
Thanks Meghan!
11:25:28 From Kim MacLennan To Everyone:
Not sure if this has been asked but will we be able to print our own
project activity reports in the new system?
11:27:11 From Mariela Neshem To Everyone:
Hi Kim. You should be able to print reports from Workday.
11:27:47 From meghan.mccollum@ucf.edu To Everyone:
@kim Access to various reporting will depend on security roles
assigned. However, individuals within the university will be able to pull
reports on relevant foundation funds
11:44:12 From Kim MacLennan To Everyone:
Excellent news. Thank you!
11:44:30 From Sherri Dixon To Everyone:
I am understanding correctly that departments will be able to submit
the expenses directly instead of the current reimbursement process?
11:44:40 From Jessica X. Dong To Everyone:
Can salary expenses be charged directly to the endowment accounts?
11:45:30 From Sherri Dixon To Everyone:
great, thank you
11:46:15 From Jessica X. Dong To Everyone:
I am excited!
11:46:56 From Margaret Jarrell-Cole To Everyone:
Exciting stuff! Thanks Joseph.
11:47:15 From Sherri Dixon To Everyone:
That is definitely exciting and staff will be excited about this as
well
11:47:40 From Jessica X. Dong To Everyone:
Thanks we understand that… thank you
11:49:20 From Sherri Dixon To Everyone:
Is there certain roles
11:49:47 From Sherri Dixon To Everyone:
great, thanks
11:50:10 From Kathy Mitchell To Everyone:
Thanks for a great presentation Joseph and Team!
11:50:19 From Jessica X. Dong To Everyone:

Thank you Joe!
11:50:56 From Ann Marie Bryan To Everyone:
        Thank you!
12:26:44 From Ginger Nielsen To Everyone:
        Good afternoon and thank you for joining us. Our next Workday
Customer Preview Session will begin at 1:00pm.
13:11:24 From Tera Alcala To Everyone:
        Thanks for the FDM plug Lynn!
13:36:10 From Mike Stein To Everyone:
        Probably a good time to remind people: you won't necessarily need to
remember the exact worktag IDs like CC?????. You can type in the description
or part of the description, hit enter, and Workday will populate a list of
suitable matches for you to select from.
13:37:57 From Michelle Greco To Everyone:
        @Mike - Thanks for that helpful tip.
13:46:06 From Sara Garrabrant To Everyone:
        How much of what Lynn just manually entered will be integrated with
HRS, so will come over from HRS versus manually entered by the user?
13:46:09 From Tera Alcala To Everyone:
        We got it Lynn - thanks for acknowledging :)
13:46:57 From Beth Pease To Everyone:
        Most of what Lynn entered except for the Billing schedule will come
over
13:47:03 From Sherri Dixon To Everyone:
        Will departmental staff have access to see the award
information...i.e. Administrative Coordinators, Chairs, Budget Staff, etc ?
13:47:37 From Sara Garrabrant To Everyone:
        Thanks Beth!
13:48:14 From Beth Pease To Everyone:
        Access is based on security groups, but based on the roles in on the
Cost Center and Division that will be possible
13:56:29 From Jen Walters (UCF Research IT) To Everyone:
        I need to hop off for another call but thank you for this! Great job
Lynn!!!
13:58:17 From Mark Wagenhauser To Everyone:
        nice demo!
13:58:35 From Sherri Dixon To Everyone:
        Will there be reports with hierarchy...i.e. College, School,
Department
13:58:36 From Michelle Greco To Everyone:
        Nice job Lynn!
13:58:52 From Kathy Mitchell To Everyone:
        Great presentation, Lynn!
13:59:14 From Libby Sanders To Everyone:
        Wonderful job Lynn!
13:59:19 From Sherri Dixon To Everyone:

thanks
13:59:35 From Brenda Jackson To Everyone:
Nice job Lynn!
13:59:38 From Esther D'Silva To Everyone:
If the Line Type is incorrect - in this case was set up as Cost Reimbursable but should be Fixed, how is the line type corrected.
14:00:11 From Greg Norris To Everyone:
We talked about this in FDM, but will faculty name be a work tag so we can get all grants by a faculty member?
14:00:27 From Michael Bell To Everyone:
Question for Tara: is something being developed for financial aid? And how finaid relates to this setup.
14:00:32 From Esther D'Silva To Everyone:
So the same Grant can be used.
14:00:35 From Esther D'Silva To Everyone:
thanks
14:03:02 From Esther D'Silva To Everyone:
Are invoices processed by each grant as shown in this demo or are there other ways to generate invoices by groups say monthly invoices.
14:03:47 From Michael Bell To Everyone:
what large schools are currently using WorkDay grants for finaid?
14:04:07 From Esther D'Silva To Everyone:
got it. thanks.
14:05:04 From Esther D'Silva To Everyone:
ok
14:06:51 From Esther D'Silva To Everyone:
great job Lynn
14:07:05 From Ann Marie Bryan To Everyone:
Thank you!
14:07:18 From Beth Pease To Everyone:
Thank you so much Lynn! You were Great!
14:09:10 From Ginger Nielsen To Everyone:
Good afternoon and thank you for joining us. Our final Workday Customer Preview Session will begin at 2:30pm.
14:37:58 From Puja Mandolfo To Everyone:
Yay!
14:38:04 From Kathy Mitchell To Everyone:
Woo hoo!!
14:38:04 From Tera Alcala To Everyone:
Yay!!
14:38:31 From meghan.mccollum@ucf.edu To Everyone:
First Jessica gets rid of Excel...now departmental transmittals! :)
14:41:18 From Rita Echeverria To Everyone:
yay
14:48:51 From meghan.mccollum@ucf.edu To Everyone:
Do you have the ability to provide information on what

"registrar-other" income was for? If so, can you report on that?
14:52:18 From Amber Ryder To Everyone:
       Are cash sales intending to replace our POS? We use Counterpoint.
14:52:58 From Beth Pease To Everyone:
       cash sales will replace the deposit transmittal forms you have to do
now
14:53:49 From Kathleen Tillett To Everyone:
       what is the tab "Tax" used for?
14:54:56 From Beth Pease To Everyone:
       We are still in the process of working with Meghan to get all the of
tax items identified and attaching them to sales items and revenue
categories as applicable.
14:55:37 From Ray Bacchus To Everyone:
       Can multiple payment types be used on the same cash sale
transaction?
14:55:49 From Amber Ryder To Everyone:
       How do you handle multiple payment types for one deposit?
14:59:36 From Beth Pease To Everyone:
       Are you referring to the cash sale? We would need a separate cash
sale for each payment type
15:02:20 From Amber Ryder To Everyone:
       Yes - on the current transmittal form multiple payment types are
included on the same form
15:03:17 From Jessica X. Dong To Everyone:
       After receiving the invoice If a customer prefers to pay via credit
card or ACH will WD take take the payments for deposit the revenue to the
designated cost center ? Currently we use TicketSocket to collect CC
payments for conferences.
15:03:32 From Beth Pease To Everyone:
       Good Point, that will be a change. We can help with data entry with
sales items
15:04:04 From Amber Ryder To Everyone:
       Will revenue be recognized when the invoice is created or when
payment is received?
15:05:43 From Beth Pease To Everyone:
       Cash Sales go directly against revenue
15:07:41 From Ray Bacchus To Everyone:
       Is the cash sale initiated at the department level?
15:08:54 From Jennifer Fetterly To Everyone:
       I have the same question as Ray
15:13:15 From patricia.kentish@ucf.edu To Everyone:
       Will payments still be placed on account if the invoice is not
readily identified
15:14:36 From patricia.kentish@ucf.edu To Everyone:
       yes
15:15:04 From patricia.kentish@ucf.edu To Everyone:

Thank you
15:18:04 From Beth Pease To Everyone:
Great Job Jessica!!
15:18:20 From Tera Alcala To Everyone:
Yay! Thanks for hanging with us!
15:18:27 From Mark Wagenhauser To Everyone:
Thank you all for the preview sessions.
15:18:36 From Ariasari Lair To Everyone:
Thank you!
15:18:38 From Rita Echeverria To Everyone:
Thank you all!
15:18:54 From Ann Marie Bryan To Everyone:
Thank you!
15:19:13 From Jikal Patel To Everyone:
thank you
15:19:14 From Jessica Torres To Everyone:
Thank you!
15:19:15 From Kathy Mitchell To Everyone:
Thanks Ginger and Finance team!
15:19:17 From Michelle Greco To Everyone:
thank you!